Macronix International Co., Ltd.
Third Quarter 2026 Results

October 27, 2026

MACRONIX
INTERNATIONAL CO., LTD.

Safe Harbor Statement

The presentation and discussion contain certain forward-looking statements with respect to the results of operation, financial condition and current expectation. The forward-looking statements are subject to known and unknown uncertainties and risks that could cause actual results to differ materially from those expressed or implied by such statements.

Such risks and uncertainties include but are not limited to the impact of competitive products and pricing, timely design acceptance by our customers, timely introduction of new technologies, ability to ramp new products into volume, industry wide shifts in supply and demand for semiconductor products, industry overcapacity, availability of manufacturing capacity, financial stability in end markets, and other risks.

The forward-looking statements in this release reflect the current belief of Macronix as of the date of this release and Macronix undertakes no obligation to update these forward-looking statements for events or circumstances that occur subsequent to such date.

Copyright © Macronix International Co., Ltd.

Agenda

Welcome	**Miin Wu**
3Q26 Financial Results	Paul Yeh
Business Update	Miin Wu
Remarks and Q&A	Miin Wu

Copyright © Macronix International Co., Ltd.

3Q26 Financial Highlights

	3Q26	2Q26	3Q25
Revenue (Billion NT$)	NT$ 24.2	NT$ 19.1	NT$ 8.2
Gross margin %	70.5%	64.4%	13.5%
Operating margin %	53.4%	46.9%	(13.9%)

Copyright © Macronix International Co., Ltd.

3Q26 YTD Financial Highlights

	3Q26 YTD	3Q25 YTD
Revenue (Billion NT$)	NT$ 53.8	NT$ 21.2
Gross margin %	62.6%	15.4%
Operating margin %	44.3%	(15.6%)

Copyright © Macronix International Co., Ltd.

Agenda

Welcome	Miin Wu
3Q26 Financial Results	Paul Yeh
Business Update	Miin Wu
Remarks and Q&A	Miin Wu

Copyright © Macronix International Co., Ltd.

Quarterly Financial Results

Unit：NTD Million (except EPS)	3Q26	2Q26	3Q25	QoQ	YoY
Net Sales	24,237	19,125	8,214	27%	195%
Gross Profit	17,086	12,320	1,112	39%	1,436%
Gross Margin%	70.5%	64.4%	13.5%	6.1ppt	57.0ppt
Operating Expenses	(4,153)	(3,352)	(2,256)	24%	84%
Operating Income (Loss)	12,932	8,968	(1,144)	44%	1,230%
Operating Margin%	53.4%	46.9%	(13.9%)	6.5ppt	67.3ppt
Net Non-Operating Income (Loss)	65	232	190		
Income (Loss) Before Taxes	12,997	9,200	(954)	41%	1,463%
Income Taxes (Expense) Benefit	(2,046)	(1,464)	91		
Net Income (Loss)	10,951	7,736	(862)	42%	1,370%
Basic EPS (NT$)	5.52	3.91	(0.47)		
EBITDA	14,377	10,563	452		
EBITDA %	59%	55%	6%		
Weighted avg outstanding million shares	*1,983*	*1,980*	*1,854*		

Copyright © Macronix International Co., Ltd.

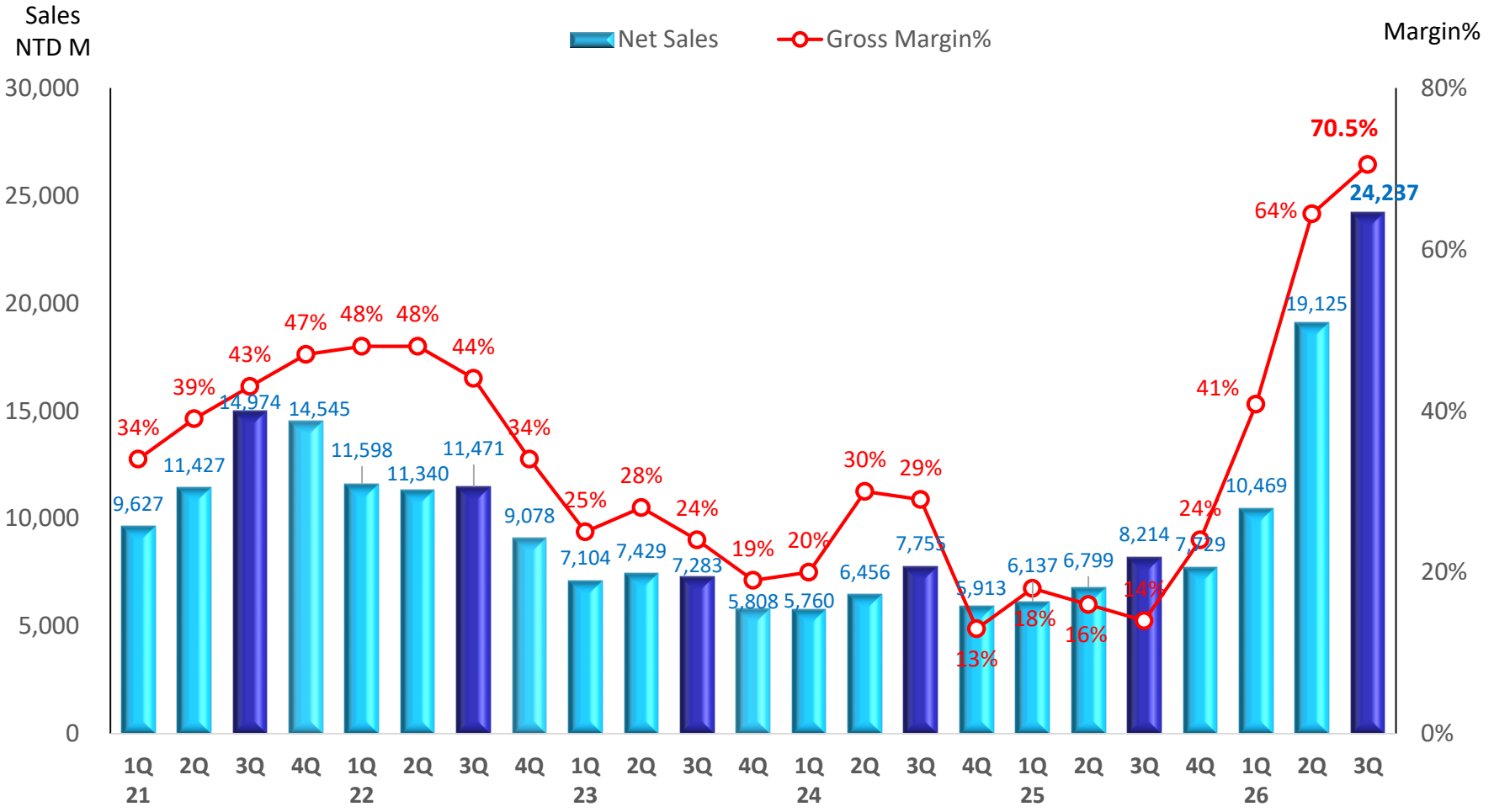
3Q26 YTD Revenue and Operating Margin

Unit：NTD Million (except EPS)	3Q26 YTD	3Q25 YTD	YoY
Net Sales	53,831	21,151	155%
Gross Profit	33,677	3,263	932%
Gross Margin%	62.6%	15.4%	47.2ppt
Operating Expenses	(9,844)	(6,568)	50%
Operating Income (Loss)	23,833	(3,305)	821%
Operating Margin%	44.3%	(15.6%)	59.9ppt
Net Non-Operating Income (Loss)	431	(26)	
Income (Loss) Before Taxes	24,263	(3,331)	828%
Income Taxes (Expense) Benefit	(3,797)	320	
Net Income (Loss)	20,466	(3,011)	780%
Basic EPS (NT$)	10.34	(1.62)	
EBITDA	28,383	824	
EBITDA%	53%	4%	
Weighted avg outstanding million shares	*1,977*	*1,854*	

Copyright © Macronix International Co., Ltd.

Sales and Gross Margin Rate

2021	2022	2023	2024	2025	2026 YTD
50,573M	43,487M	27,624M	25,883M	28,880M	53,831M



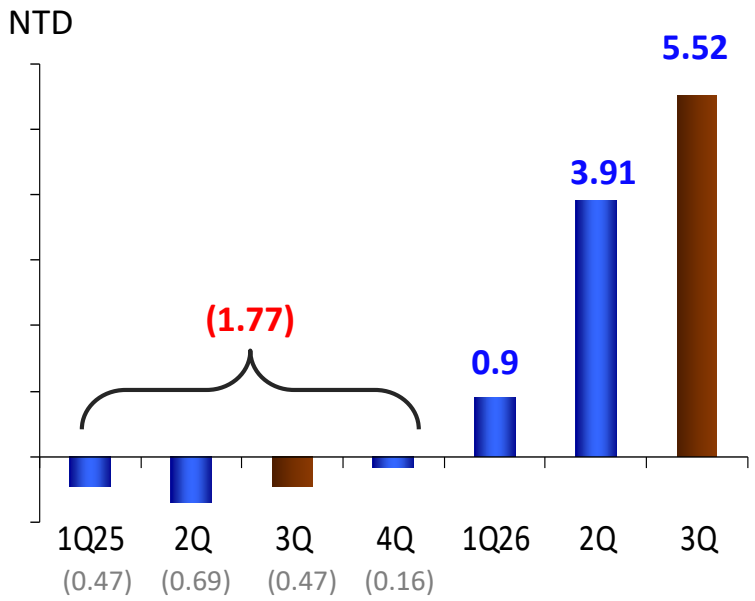
Copyright © Macronix International Co., Ltd.

MXIC Macronix International Co., Ltd.

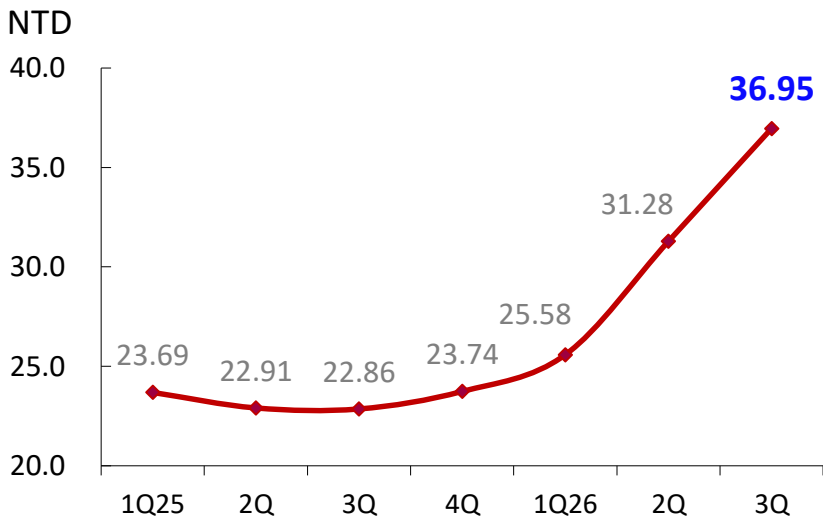
Corporate Value

	3Q26	3Q25
Basic EPS -- NT$	5.52	(0.47)
Book Value -- NT$	36.95	22.86

Basic EPS



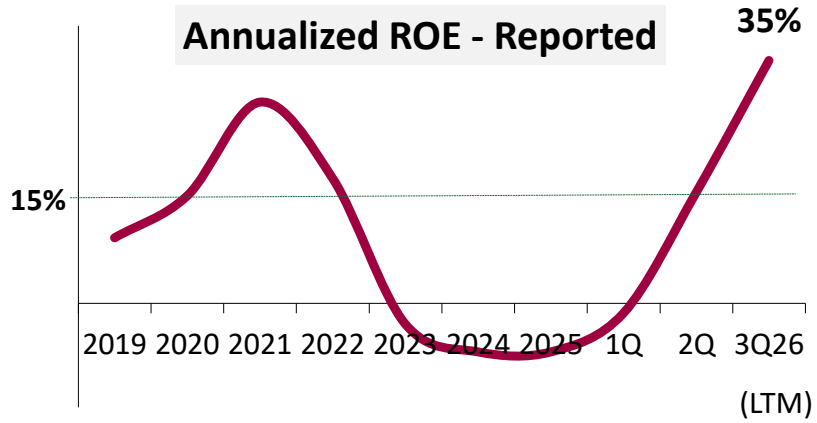
Book Value

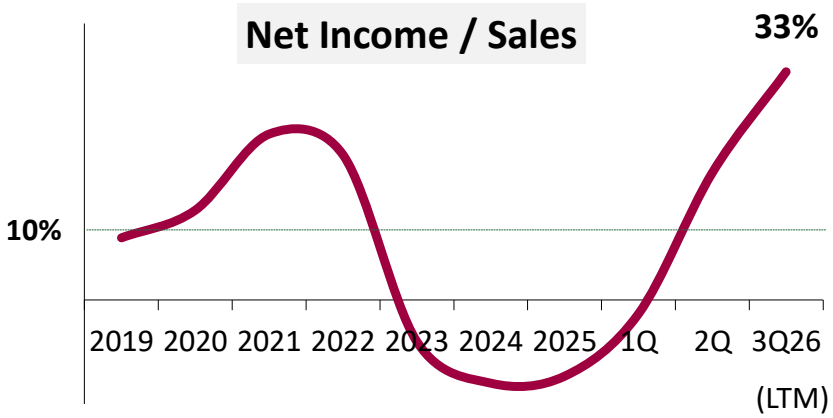


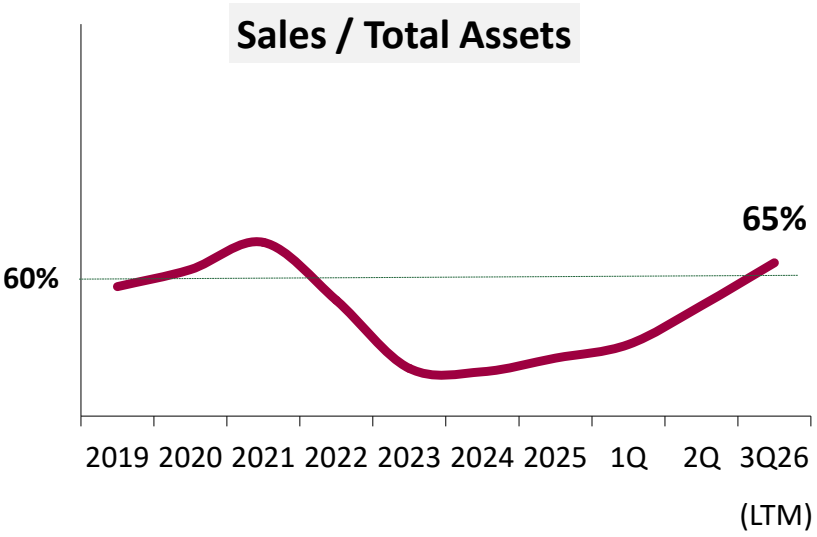
Copyright © Macronix International Co., Ltd.

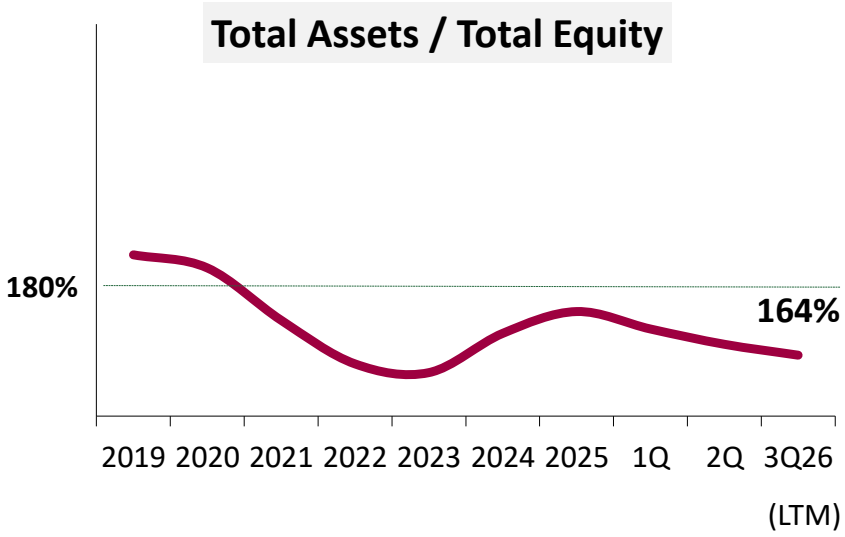
MXIC Macronix International Co., Ltd.

Return On Equity (GAAP)









Copyright © Macronix International Co., Ltd.

Quarterly Consolidated Condensed Balance Sheet

Unit: NTD Million (except BV)	9/30/'26	6/30/'26	9/30/'25
Cash	29,564	22,295	12,713
Inventory(Net)	11,537	9,756	10,097
Property, Plant and Equipment	38,928	37,118	39,599
Total Assets	113,795	96,446	76,222
Interest bearing debt - short term	7,212	8,209	7,044
Interest bearing debt - long term	13,075	13,019	19,064
Total Liabilities	40,449	34,502	33,795
Debt Ratio (%)	35.5%	35.8%	44.3%
Shareholders' Equity	73,346	61,944	42,427
Book Value -- NT$	36.95	31.28	22.86

Note: MXIC Issues 2026/09/30 outstanding million shares of 1,984

Copyright © Macronix International Co., Ltd.

Quarterly FCF and Capex Plan

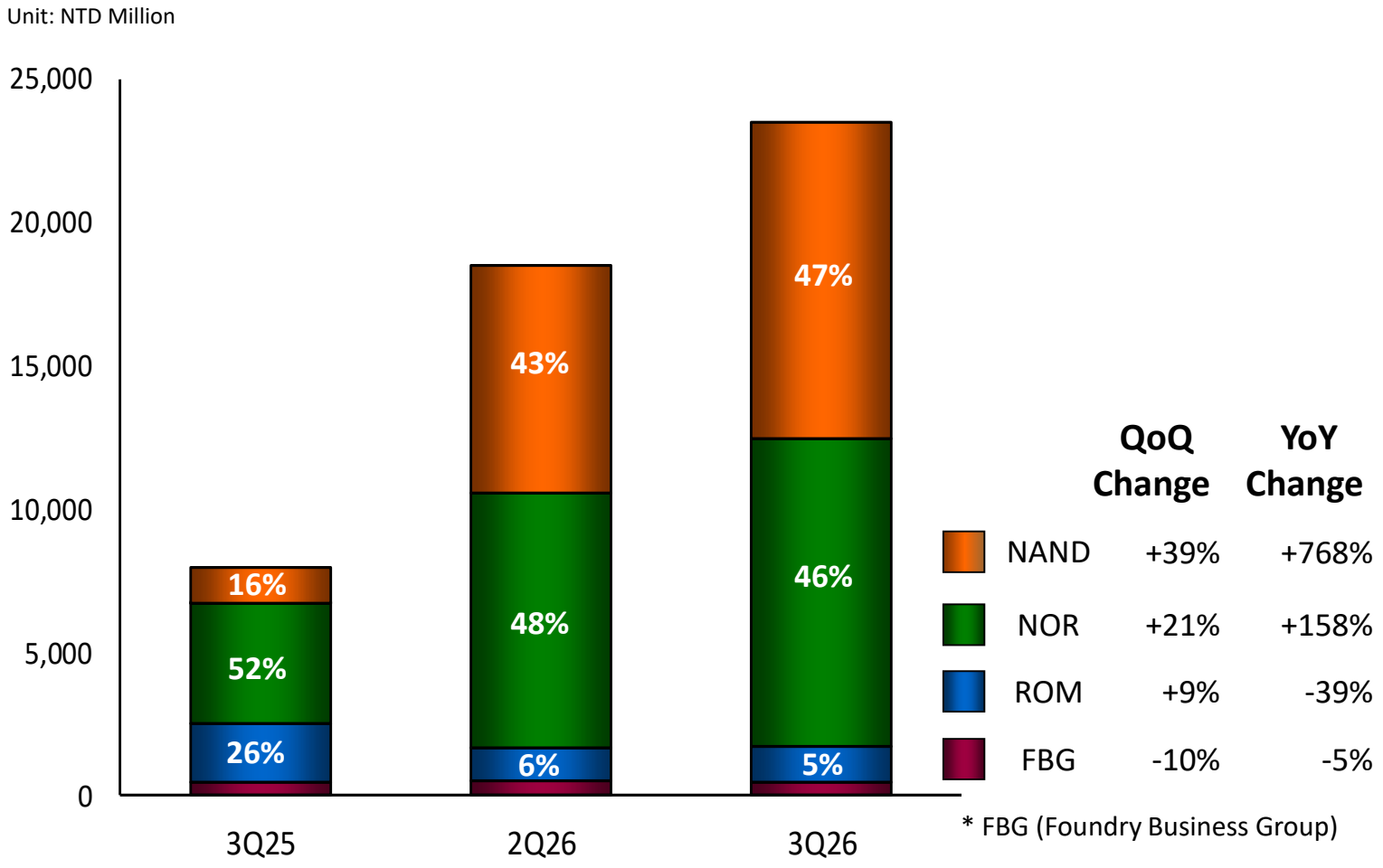
Unit: NTD Million	3Q26	2Q26	3Q25
Cash Flow from Operating	13,392	7,839	1,913
Depreciation & Amortization	1,282	1,263	1,285
Cash Flow from Investing	(5,239)	(479)	(265)
Capital Expenditures	(4,354)	(479)	(311)
Cash Flow from Financing	(871)	(973)	(1,331)
Net Change*	7,269	6,325	429
Ending Balance	29,564	22,295	12,713
Free Cash Flow**	9,038	7,360	1,602

*Net change includes the effect of exchange rate changes

**Free Cash Flow=Cash Flow from Operating - Capital Expenditures

Copyright © Macronix International Co., Ltd.

Quarterly Sales Breakdown by Products (Parent Company)



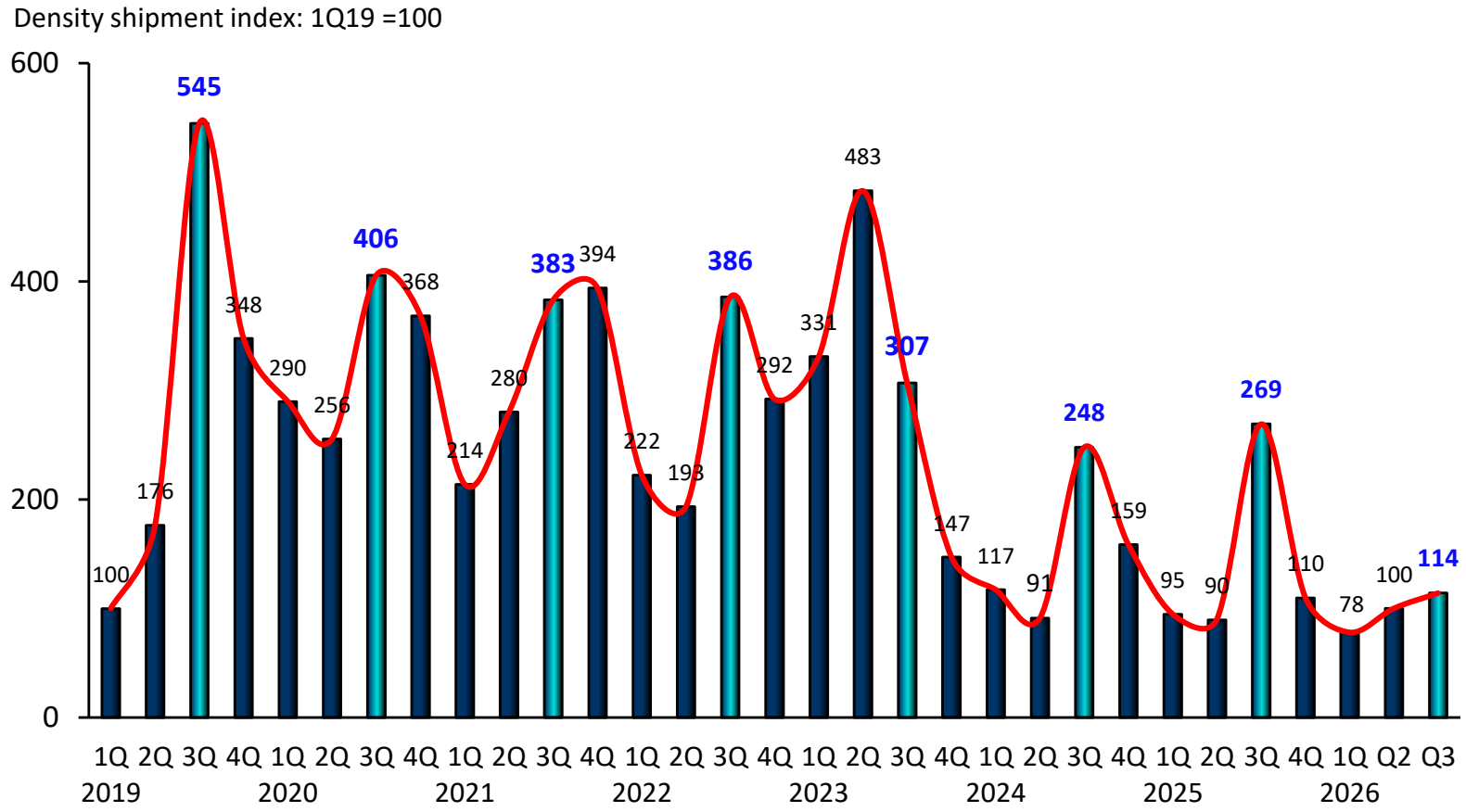
Copyright © Macronix International Co., Ltd.

Agenda

Welcome	Miin Wu
3Q26 Financial Results	Paul Yeh
Business Update	**Miin Wu**
Remarks and Q&A	Miin Wu

Copyright © Macronix International Co., Ltd.

Business Update - ROM



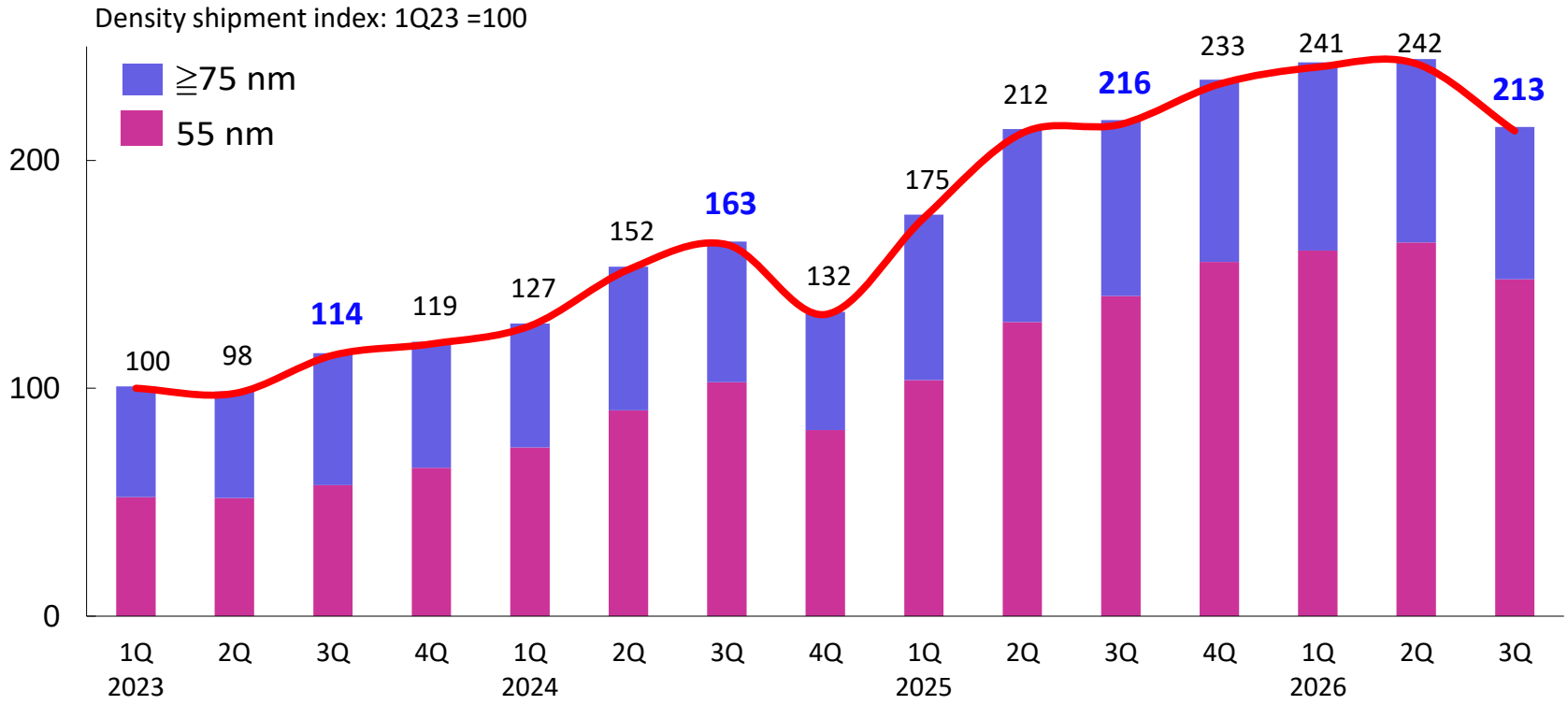
Copyright © Macronix International Co., Ltd.

MXIC Macronix International Co., Ltd.

Business Update - NOR

➢NOR business

- ✓ High-density NOR demand driven by datacenter remains robust.



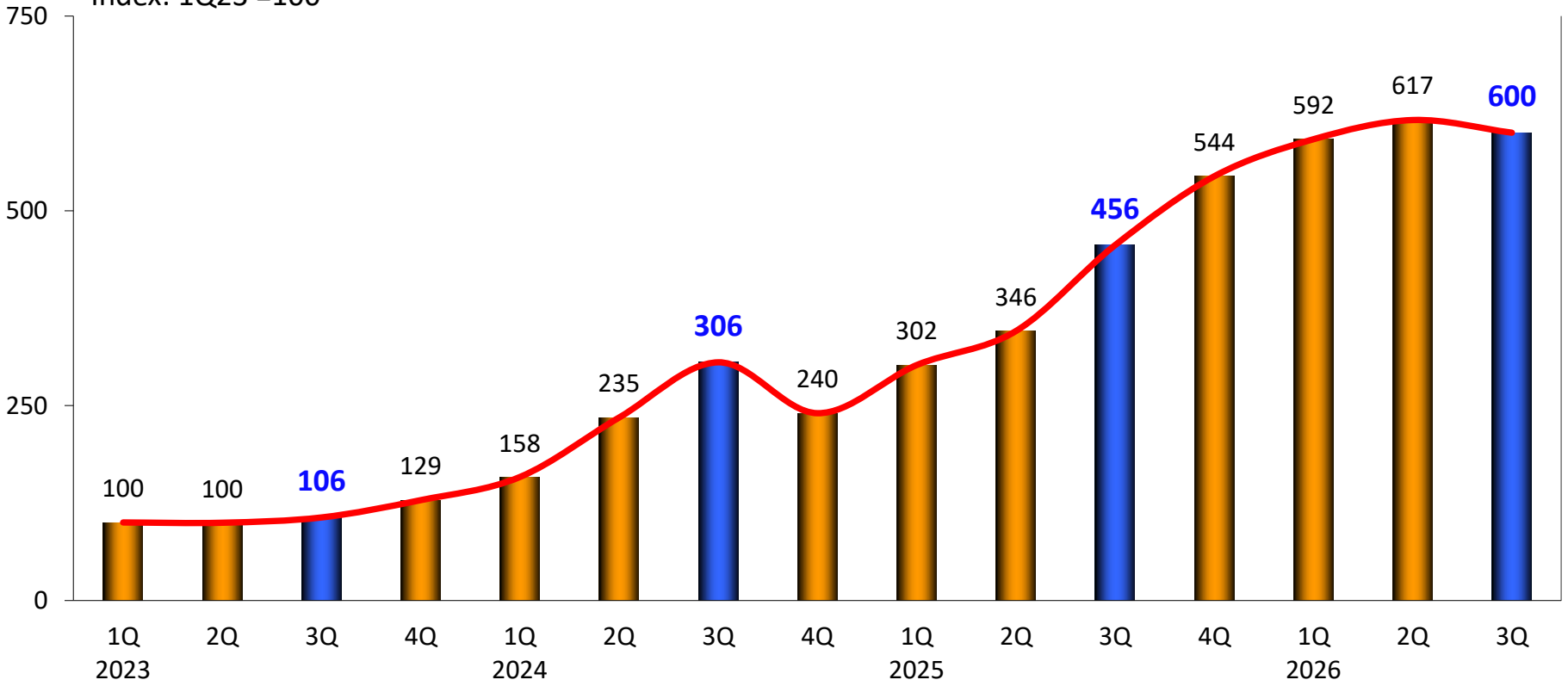
Copyright © Macronix International Co., Ltd.

Surge in Datacenter Demand Drives High-Density NOR Flash

➢Datacenter Business

✓ Robust datacenter demand crowds out other segments.

NOR Flash by Datacenter Density shipment



Copyright © Macronix International Co., Ltd.

MXIC Macronix International Co., Ltd.

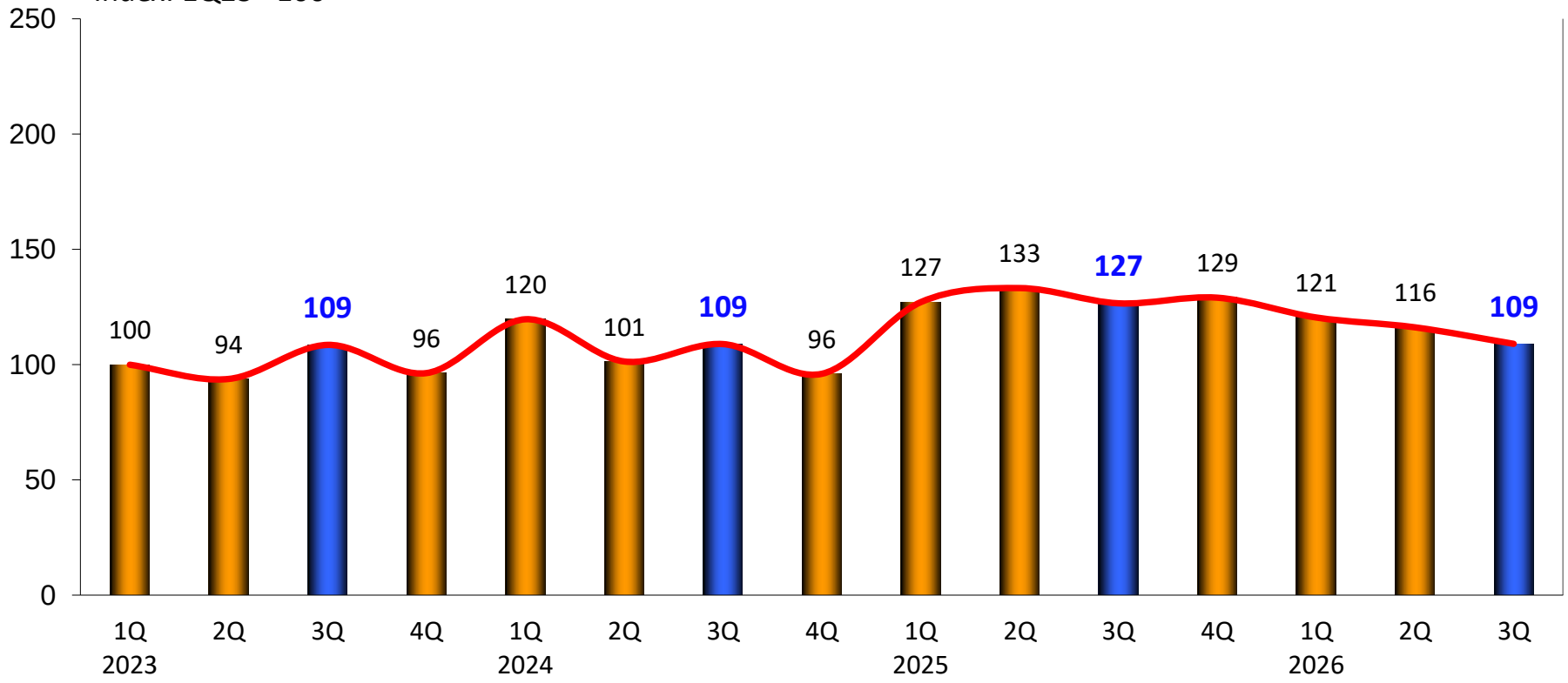
The Best Flash Solution for Automotive Applications

➢Auto business

- ✓ The automotive sector demand remains stable, while NOR Flash solution for Smart Vehicles are emerging.

NOR Flash by Automotive Density shipment

Index: 1Q23 =100

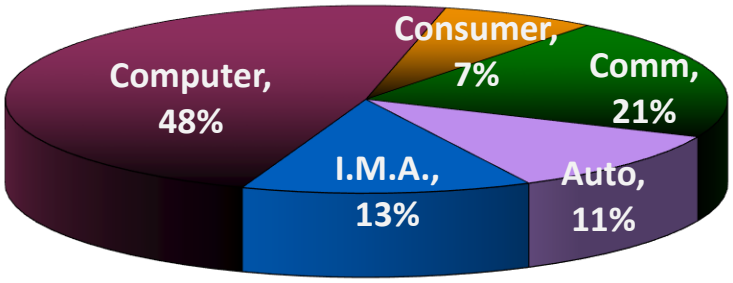


Copyright © Macronix International Co., Ltd.

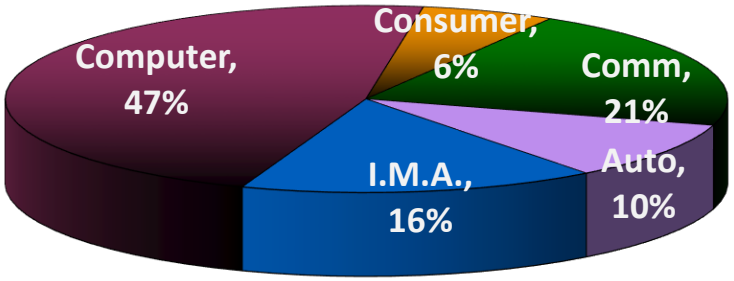
MXIC Macronix International Co., Ltd.

Business Update NOR – Quarterly (Parent Company)

2Q26 NOR Revenue Breakdown



3Q26 NOR Revenue Breakdown



Computer	Consumer	Communication	Automotive	I.M.A
+19% QoQ	+13% QoQ	+22% QoQ	+7% QoQ	+48% QoQ
+221% YoY	+130% YoY	+188% YoY	+28% YoY	+133% YoY

Note：* Comm: including handsets；** I(Industrial), M(Medical), A(Aerospace-defense)

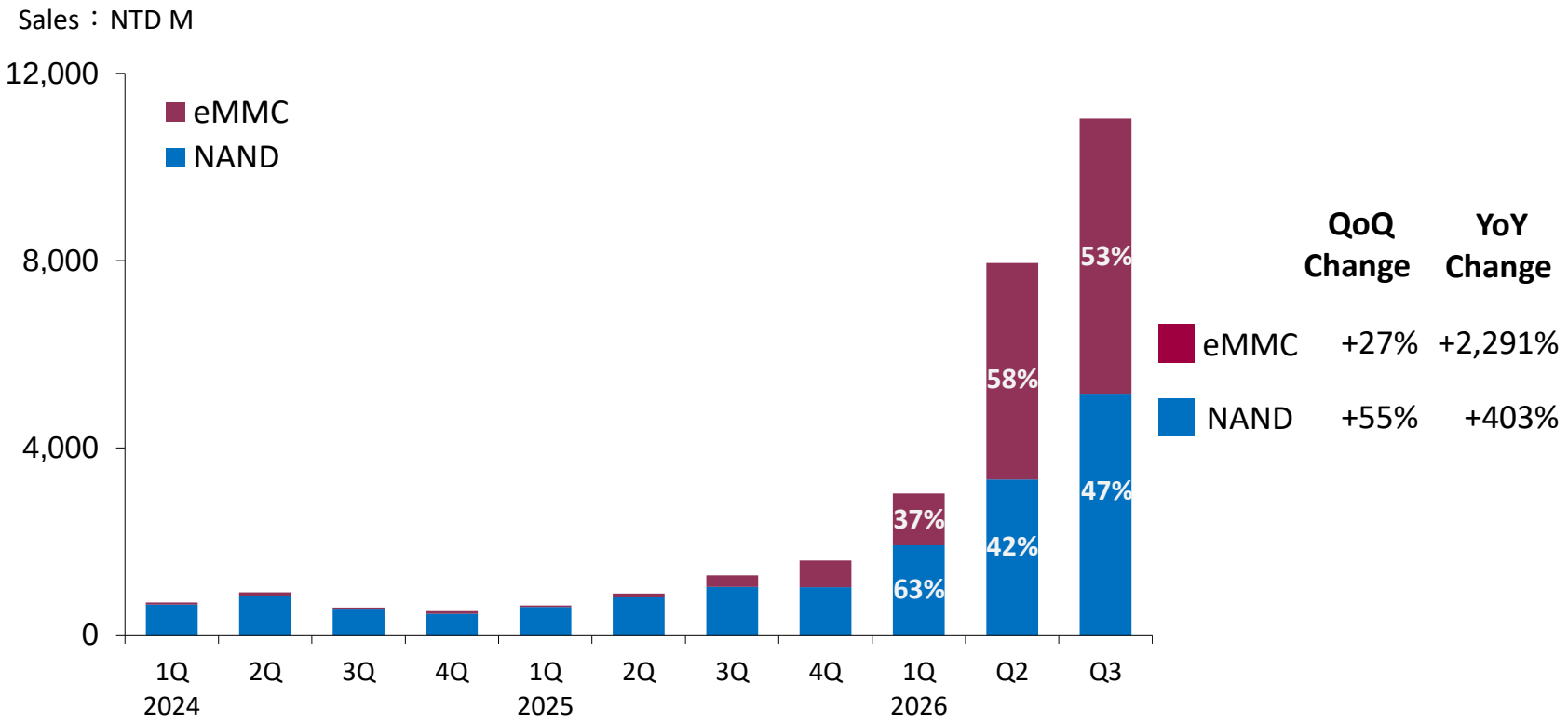
Copyright © Macronix International Co., Ltd.

MXIC Macronix International Co., Ltd.

Business Update – NAND (including eMMC)

➢NAND business

- ✓ SLC NAND & eMMC structural shortage remains.



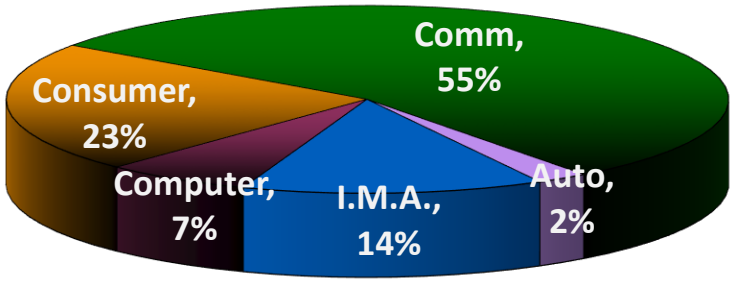
Note：* NAND : including SLC NAND、MLC NAND & TLC NAND

Copyright © Macronix International Co., Ltd.

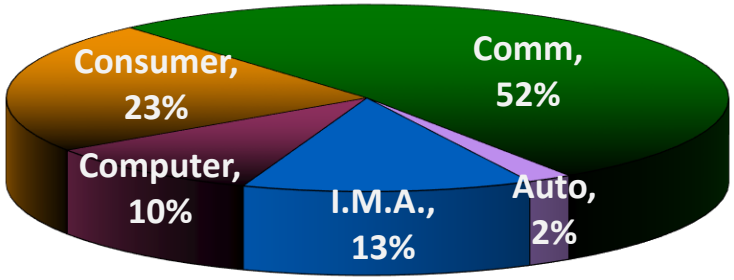
MXIC Macronix International Co., Ltd.

Business Update NAND(including eMMC) – Quarterly (Parent Company)

2Q26 NAND Revenue Breakdown



3Q26 NAND Revenue Breakdown



Computer	Consumer	Communication	Automotive	I.M.A
+114% QoQ +1,571% YoY	+43% QoQ +831% YoY	+35% QoQ +1,043% YoY	+19% QoQ +68% YoY	+41% QoQ +1,383% YoY

Note：* Comm: including handsets；** I(Industrial), M(Medical), A(Aerospace-defense)

Copyright © Macronix International Co., Ltd.

Agenda

Welcome	Miin Wu
3Q26 Financial Results	Paul Yeh
Business Update	Miin Wu
Remarks and Q&A	**Miin Wu**

Copyright © Macronix International Co., Ltd.

For more information regarding Macronix
http://www.macronix.com



MACRONIX
INTERNATIONAL CO., LTD.

For all inquiries, suggestions and comments
ir@mxic.com.tw